



# **Dixons Allerton Academy**

## **Governor Expenses**

**Responsibility for Review: Senior Leadership Team**

## Statement of intent

The Education (Governors' Allowances) Regulations 2003 allow for "payments by way of allowance in respect of expenditure necessarily incurred for the purposes of enabling the individual to perform any duty".

The aim of this policy is to ensure that a Governor (or non-Governor who is co-opted on to a Governing Body Committee), is not out of pocket where the school has derived a benefit from such outlay. The policy also reaffirms the Governing Body's commitment to ensuring equality of participation for all Governors. Governors cannot be paid attendance allowances or for any loss of earnings.

**Signed by :.....**

**Date:.....**

**(Principal)**

**Signed by :.....**

**Date:.....**

**(Chair of Governors)**

## **1. Introduction**

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## **2. Expenditure Categories**

### **2.1 Child care or babysitting expenses**

Where a Governor does not have a spouse, partner or other responsible adult to care for a child/ren during a period of absence, in which that Governor attends meetings of the Governing Body, its Committees or in otherwise representing the school or Governing Body; claims will be limited to reimbursing the actual cost paid to a registered child minder or the cost of a baby sitter.

### **2.2 Care arrangements for an elderly or dependent relative**

Costs may be refunded in similar circumstances to childcare. Claims will be limited to reimbursing the actual amount paid to a person providing the care that the Governor would have provided during the period of their absence.

### **2.3 Governors with a special need**

Where the school or Governing Body does not provide facilities or equipment to enable a Governor for example to communicate or otherwise take part in the activity in question, claims will be limited to reimbursing the cost of, for example, provision of a signer, audiotapes, braille documentation, or travelling and subsistence for a person providing support, as the case may be.

### **2.4 Telephone charges, photocopying costs and stationery**

These may be reimbursed where the Governor is unable to use the facilities of the school in the performance of any duty on behalf of the Governing Body. Governors must keep a written record or obtain a receipt, (where possible), relating to expenditure so incurred. Claims will be limited to reimbursing the actual costs involved.

## **2.5 Travel and subsistence**

These may be claimed in accordance with the Academy's Policy on Staff Expenses.

## **3. Making a Claim**

To reduce administration, unless substantial sums are involved, Governors are asked to claim termly in arrears, prior to the end of the financial year in question. Claims are to be submitted on the normal staff expense form to the Academy's finance department, who will be responsible for obtaining the necessary authorisation and subsequently processing the claim for payment. All such reimbursements will be made by cheque. Claims should be authorised by the Chair of the Governing Body.

## **4. Review of Rates**

The Governing Body will review the policy and rates of reimbursement annually. They may not exceed those laid down by statutory regulation.